

MGT 606-S7 Leadership Seminar II S2 21 Mount St. Joseph University School of Business

Course Number: MGT 606-S7

Level: Graduate, Required

Credit Hours: 3

Course Meets: 8:30 AM – 12:30 PM

Due to COVID-19, this course meets in the In*Sync format.

Join Zoom Meeting:

https://us02web.zoom.us/j/84588469090?pwd=R3R2YktlVzVPRnBjQWpE

MDVVTmdJUT09

Meeting ID: 845 8846 9090

Passcode: 694033

Instructor Name: John Joseph (Joe) Carter

Office Location: Zoom Meetings – as required and requested

Office Hours: BY appointment only

Telephone: 513-967-5197 (cell phone) – prefer text

E-mail address: john.carter@msj.edu

COURSE DESCRIPTION

The leadership seminar provides a semester-long examination of a single cutting-edge management topic. Potential topics may include but not be limited to finance and international negotiations, international business, global commerce, entrepreneurship and supply chain management. This seminar is focused on leadership and strategic management.

COURSE PREPARATION

Read and write a written report utilizing the template provided. You have a choice of two books:

- Fields, David. The Executive's Guide to Consultants: How to Find, Hire and Get Great Results from Outside Experts (2013). The McGraw Hill Companies. ISBN 978-0-07-180192-8.
- Charan, What the CEO Wants You to Know: How Your Company Really Works.
 Currency New York. ISBN (hard copy) 978-0-553-41778-4, (electronic copy) 978-0-553-41779-1.

COURSE LEARNING OUTCOMES – Upon successful completion of this course, students will:

- analyze, evaluate, develop, and present a business-level strategy that creates a sustainable competitive advantage and achieves superior profitability, for a specific business. (Attachment #2, #4, #5 Peer Assessment)
- demonstrate you understand and can apply the components of a strategic management system (Attachment #2, #5 Peer Assessment)
- 3. demonstrate you can work in an autonomous, team-based environment that requires the completion of both individual and group assignments. (Attachments #5 Peer Assessment and #6 Confidential Team Member Performance Appraisal)



PROGRAM LEARNING OUTCOMES REINFORCED IN THIS COURSE

- 1.1 Students will produce professional quality business documents. (Attachment #1, #2)
- 1.2 Students will demonstrate their ability to deliver effective presentations. (Attachment #4)
- 3.1 Students will analyze business situations within a framework of ethics and social responsibility. (Attachment #2, #7)
- 3.2 Students will make ethical decisions in complex, conflicting, or ambiguous business situations. (Attachment #2, #7)
- 4.2 Students will recommend an action that incorporates concepts of diversity and inclusiveness in their analysis and decision-making. (Attachment #2)
- 6.1 Students will effectively use fundamentals of group dynamics to lead individuals, teams, and groups. (Attachment #5, #6)
- 6.2 Students will incorporate and encourage cooperation toward team goals. (Attachment #5, #6)

REQUIRED COURSE MATERIALS

Textbook:

CRAFTING AND EXECUTING STRATEGY: CONCEPTS AND CASES. THOMPSON,

ARTHUR; GAMBLE, JOHN; STRICKLAND, A.

ISBN13: 9781260157185

EDITION: 22ND

FORMAT: HARD COVER

PUBLISHER: McGraw-Hill Education

COPYRIGHT: 1/28/2019
Cases: included in textbook
Articles: provided by instructor

LEARNING STRATEGIES

Туре	% of Course
Lecture/Traditional Classroom	40%
Team-Based Learning / Discussions	20%
Team Exercises / Discussions	40%

You must read the textbook to create a common framework for the strategy assessment analysis method. We will review the highlights of the first 7 chapters of the text in the first four + class periods. An in-depth understanding of the nuances of the concepts can only be mastered when you spend time to study the textbook. We will review the methods for strategic intelligence gathering, strategic thinking, and strategy development, while you apply what you learn to concurrently assess a case analysis.

PERFORMANCE EVALUATION Grading Scale (Graduate)

Description	Letter Grade	GPA Scale	Range
Excellent	Α	4.0	90% - 100%
Good	В	3.0	80% - < 90%
Poor	С	2.0	70% - < 80%
Fail	F	0	< 70%



GRADING

The grade a student receives in class will be determined as follows:

Individual Perspective Project Launch	100-points
Team Combined Report – Project Launch Commitments	50-points
Team – First-pass Project Plan	50-points
Individual Situational Assessment – business assigned	100-points
Team Combined – Current State Business Model and Value Proposition	100-points
Individual written report – The Core Competence of the Corporation & Is	100-points
Your Core Competence A Mirage?	
Team and Individual Final Written Report	300-points
Team and Individual PPT's and Presentation – including Future State	100-points
Value Proposition and Business Model	
Team and Individual Completed Project Plan	100-points
Individual Final Exam/Confidential Team Member Performance Appraisal	150-points
Total Points Possible	1150-points

Team Membership – Surveys from employers consistently rank team skills and problem-solving skills as the critical abilities they look for when recruiting and considering employees for advancement. While you will certainly be in situations throughout your careers where you work independently, it is highly likely that you will regularly find yourself as part of a cross-functional team, or as the leader of a cross-functional team. In order to enhance your understanding of teams and practice the skills you are learning about, you will be a member of a team that works together throughout the semester. How well your team works together will be in direct proportion to the value you extract from this course. The bottom line is that getting your team to perform well will not only improve your course grade, but it should also make the course more enjoyable and educational for you. At the end of the course you will assess your performance and your team member's performance on your final team project.

Individual Perspective (template provided) - 100-points

How teams launch projects is critical to project success. Each student will be required to write a report that identifies: (1) The three most specific <u>strengths/capabilities</u> that you bring to the strategy assessment, development, and presentation project that will benefit your team; (2) How you <u>need to be treated</u> to get the best you have to offer on this project – This should <u>also</u> include <u>what others should avoid</u> doing that will have a negative impact on your performance; (3) The three most <u>specific benefits</u> you want to get out of this project and <u>why that is so important</u> to you; (4) In what ways you can <u>help others</u> on your team be successful; (5) Your recommendations on how to apply critical thinking methodologies on this project; (6) Your suggestions on codes of behavior to which your team will abide; (7) Your suggestions on how your team should handle conflict when it arises; (8) The grade you seek on this project – to include what you are willing and not willing to do on this project; (9) Anything else your teammates need to know before the project is launched.



Team Combined Report (template provided) – Project Launch Commitments – 50-points

During an in-class assignment each team member will communicate their Individual Perspective. Once all the team members input is reviewed the team will align, document, and submit the agreements for items 6-9.

Team - First-pass Project Plan - 50-points

At the launch of the strategy assessment, development, and presentation project each team will be required to complete a first-pass project plan. A template for this report will be provided.

Individual Situational Preliminary Assessment (template provided) – 100-points

Each team member will be required to read the case assigned (in the textbook) and read the most recent earnings press release / webcast. You will then be required to write and submit a written report comprised of the following: (1) Situational Analysis; (2) Three Most Significant Business Issues; Supporting Logic; (3) Summary Comments.

Team Value Proposition and Business Model (template provided) – 100-points

To gain an overall understanding of the business assigned each team will be required to document the current state business model and value proposition for the business assigned.

Individual – Distinctive Core Competence written report (template provided) – 100-points Each team member is required to review two articles related to distinctive core competences and write a report.

Team and Individual Final Written Report (no template provided) – 300-points

Each team will be required to complete and submit a final written report for the strategy assessment, development, and presentation project. This is a report that will be developed throughout the entire semester – it is not a report to be completed at the end of the semester. A relative example of a final written report will be posted on Blackboard.

Team and Individual PPT's and Presentation – 100-points

Each team member will be required to participate in the development of the PPT's that pertain to the tasks you were primarily responsible to provide. Each team member will also be required to present. It is highly suggested that on the day your team presents your case analysis that you dress in business casual clothing.

Team and Individual – Completed Project Plan – 100-points

At the beginning of the strategy assessment, development, and presentation project each team will be required to complete a first-pass project plan. You also identified a person on your team that will be responsible to keep your project plan updated and accurate as you progress through the project. You will be required to submit your completed project plan that accurately reflects that information required.



Final Exam – 100-points

A final exam will be administered at the end of the class. The material on the final exam will be comprehensive. You will also be required to complete a Confidential Team Member Performance Appraisal to assess both your contributions and your teammates contributions to the Final Team Project.

POLICIES

ATTENDANCE POLICY

It is particularly important to attend all Zoom class meetings due to the accelerated format of graduate business courses. If you will miss one class meeting for an unavoidable reason, please contact the instructor as soon as possible in order to discuss alternative ways of meeting the learning outcomes that will be covered in the class meeting. If you will miss more than one class meeting for this particular course, please contact both the instructor and the Assistant Dean as soon as possible to discuss whether it is advisable to take the course this semester. Each unexcused absence will lower your final grade by one letter.

In order to attend class meetings, you will need to use a device that allows you to attend a Zoom meeting and appear on screen, such as a laptop computer or tablet with a webcam, or smartphone with a camera. Students and instructors are expected to have their cameras on during class meetings. Please make a note of the Zoom phone number and meeting identification number so that you can call into the class meeting if you experience technical issues. It is also helpful to have the phone numbers of fellow students or the instructor so that you can text a class participant if you have a technical issue.

ZOOM RECORDING POLICY

Any classroom recording is to be used only for the personal academic use of the individual student, where personal academic use is restricted to the personal study use of the individual. Mount St. Joseph University prohibits sharing, distributing, or publishing classroom recordings in any manner.

ZOOM BUSINESS NORM EXPECTATIONS

According to a Boston Consulting Group study, *What 12,000 Employees Have To Say About The Future of Work*,(https://www.bcg.com/publications/2020/valuable-productivity-gains-covid-19), remote work is here to stay. "Shifts in the way we work are likely to continue as employers move a growing portion of their employees to more flexible models. In fact, BCG's recent Workplace of the Future employer survey (https://www.bcg.com/publications/2020/remote-work-works-so-where-do-we-go-from-here) found that companies expect about 40% of their employees to follow a remote-working model in the future." Based on that finding it is important for you and your team to focus on improving your effectiveness in working remotely on team-based projects. Throughout this course it is expected that you will conduct yourself in a business-professional manner. You should put yourself in the frame of mind throughout this course that you are being observed by a team of executives from a company that you highly desire to work for upon the completion of the MSJU Saturday MBA Program. This will help you prepare for the remote-work business environment.



ACADEMIC HONESTY POLICY

Please use the following link to access Mount St. Joseph University's Academic Honesty Policy. The policy will be enforced in this class.

Link to University Graduate Academic Honesty Policy

DISABILITY POLICY

In compliance with Section 504 of the Rehabilitation Act of 1973, Mount St. Joseph University provides academic adjustments and auxiliary aids for students with physical or mental impairments that substantially limit or restrict one or more major life activities such as walking, seeing, hearing, or learning. Students with disabilities should contact the Director of Learning Center & Disability Services to present documentation and develop individualized accommodation plans. Students who have already registered with MSJ Disability Services are encouraged to discuss their accommodations with their course faculty at the beginning of each semester. Additional information can be found at Link to University Disability Services.

TEMPORARY ILLNESS POLICY

Please use the following link to access Mount St. Joseph University's Temporary Illness Policy. Link to Temporary Illness Policy

COVID - 19 INFORMATION

The Mount St. Joseph University (University or Mount) COVID-19 Safety Guidelines (Guidelines) are a temporary University policy that applies to all students, employees, and visitors and to all aspects of campus operations. The Guidelines are intended to reduce the spread of COVID-19 in the University community and beyond. They are predicated on the individual responsibility all persons have to monitor their health and to take precautions in the time of COVID-19. The current version of the Guidelines are available on myMount under the Policies tab. All students are encouraged to read the Guidelines in their entirety.

https://mymount.msj.edu/ICS/icsfs/Mount St. Joseph University COVID-19_Safety_Guidel.pdf?target=2fd2987d-fb90-41bc-b29c-0bf71c3a64f4

POLICY ON INCOMPLETES

Please use the following link to access Mount St. Joseph University's policy on incompletes. <u>Link to Graduate Incomplete Policy</u>

DROP DATES FOR THE CURRENT SEMESTER

Please use the following link to access information regarding drop dates for this semester. Link to Semester Policies and Procedures



TENTATIVE COURSE SCHEDULE

Date & Learning Outcomes	Topics	Class Preparation & Assignments
1 Wk. March 6 (PLO 1.1, 6.1, 6.2)	PROJECT LAUNCH The CEO and management consultants Overview of team projects Course requirements / team assignments - Final Written Report - Project Plan - PPT Presentation - Final exam (comprehensive) What is strategy and why is it important?	 Materials to prepare: Read one of the following: (Charan) What the CEO Wants You to Know (Fields) The Executive's Guide to Consultants Write/submit report utilizing template provided Project plan – begin first-pass
March 13	NO CLASS	
2 Wk. March 20 (CLO 1, 2, 3/ PLO 1.1, 3.1 6.1, 6.2)	STRATEGIC INTELLIGENCE GATHERING Individual Perspective and Team Alignment Preliminary situational analysis – key issues – supporting logic Charting a company's direction Opportunities, threats and threats that can be turned into opportunities	 Materials to prepare: Read Chapter 3 – Evaluating a Company's External Environment Individual assignments due Project launch – individual perspective (template provided) Read: case assigned to your team Go to: Investor relations – read most recent webcast Write: Situational Analysis, Most Significant Issues, Supporting Logic (template provided) Team assignment due Current state value proposition and business model



2 ////	STRATEGIC INTELLIGENCE CATHERING	Materials to propare:
3 Wk. March 27 (CLO 1, 2, 3 / PLO 1.1, 1.2, 6.1 6.2)	Strengths, Weaknesses, and Distinctive Core Competences Generic Business-Level Strategies Team Breakouts	 Materials to prepare: Read Chapter 4 – Evaluating a Company's Resources, Capabilities, and Competitiveness Read Chapter 5 – The Five Generic Strategies Individual Assignment Read: HBR article, Prahalad and Hamel. (1990). The Core Competence of the Corporation Read: The McKinsey Quarterly, Coyne, Hall, Clifford. (1997). Is Your Core Competence a Mirage? Complete: Individual written report (template provided)
April 3	EASTER BREAK – NO CLASS	
4 Wk. April 10 (CLO 1, 2 / PLO 6.1, 6.2) 5 Wk. April 17 (CLO 3 / PLO 1.1, 3.1, 3.2, 6.1, 6.2)	STRATEGIC THINKING Strategic Position Competing Abroad Team Breakouts STRATEGY DEVELOPMENT & GOVERNANCE Steps to develop a business-level strategy Boards of Directors Making Ethical Decisions and The Fraud Triangle Team Breakouts	 Materials to prepare: Read Chapter 6 – Strengthening a Company's Competitive Position Read Chapter 7 – Strategies for Competing in International Markets Materials to prepare: Continue working on Business-level Strategy Project
6 Wk. April 24 (CLO 3 / PLO 1.1, 3.1, 3.2, 4.2, 6.1)	LEADERSHIP – HANDLING UNSOLVABLE PROBLEMS Polarities Team Polarity Map – Value Creation and Stakeholder Interests Team Breakouts	Materials to prepare: Read Polarity Management (Barry Johnson) – will post on Blackboard



7 Wk.
May 1
(CLO All /
PLO All)

BUSINESS-LEVEL STRATEGY PRESENTATIONS

Final team preparation (30-min's)

Team Presentations (30-min's each team)

Final Exam (1-hour)
Exerting Your Will and Revealing the Unity

Materials to prepare:

- Final Report
- PPT Presentation
- Completed Project Plan

Dates and assignments are subject to change at the discretion of the instructor. It is the intention to follow the course schedule above; however, circumstances beyond the control of the instructor may make it necessary to alter the schedule or assignments. Every effort will be made to provide any changes in writing, such as through an announcement on Blackboard. Verbal notification at a class meeting, however, will constitute sufficient notice of a change.



Assessment for PLO 1.1

		rossinic			
	12	Percent of Total Points			
		Total Score Earned			
				use of emphasis are appropriate to task	
		inconsistencies destracts from the document	formatting with a few errors or inconsistencies	properly, spacing, formatting with a few indentation, typeface and errors or inconsistencies	
		Formatting errors or	Mostly includes proper	Margins formatted	Presentation/Document Design Margins formatted
				errors	
		document	errors	and spelling; may include errors nor more than two minor	
		effectiveness of the	includes three or more	mechanics, puntuation,	
		errors that detract from	standard rules but	of grammar, usage	
		Contains significant	Generally adheres to	Adheres to standard rules Generally adheres to	Correctness
			to business writing	d	
		works only as a first draft, if that	simplifyiing appropriate	writing	
		sometimes is not clear;	ideas clearly and	ā	
		meaning of sentence	structure; expresses most meaning of sentence	expresses ideas clearly	
		needed to be simplified;	knowledge of sentence	of sentence structure;	
		Uses wordy sentences	Demonstrates some	Demonstrates knowledge Demonstrates some	Sentence structure
		needs much work.	organization	increases readability	
		formatting; organiztion	improvements in	the task; organization	
		with appropriate	clearly and appropriate to work for greater darity or with appropriate	clearly and appropriate to	טכמווופוור סופטוויזסנוסוו
	3 2 1			A total in management of	
Comments:	Score	1: Fails to Meet Standard	2: Meets Standard	3: Exceeds Standards	Performance Area
ts (Assess)	ss document	1.1 Students will produce quality business documents (Assess)	1.1 Students wi		
<u>utcomes</u>	Learning Ou	MGT 607 STRATEGIC MANAGEMENT Learning Outcomes	MGT 607 STR		
					Name:
	poor	Lilla Militell Vebolt			
	\$ \$ •	inal Writton Do			
ASSIGNMENT: Strategy Assessment, Development, and Presentation	/elopm	ssessment, Dev	NT: Strategy A	ASSIGNME	



Course Learning Objective #1 – Final Written Report – Strategy Assessment and Development

	Strat	egic Manageme	nt Proje	ct Plan			
				II Team Rating = below averag	·	-	
Action #	Sections/Actions	Person with Lead Responsibility for Task Completion	Poor	Below Average	Average	Good	Exceptional
ACCIOII #	Formal Team Launch	Completion		_			
1	Individual Perspective						
2	Team Commitments						
3	Project Charter						
4	Project Plan						
· ·	Company Overview						
5	Cover Page - Contents						
6	Company Overview						
7	Current Mission, Vision, Values						
8	Segments and Sizes						
	Current Business Level Strategies by						
9	Segments						
10	Recent Acquisitions and Objectives						
11	Primary Competitors and Major						
	Segments						
12	Current Business Model						
13	Review of 2019 3rd quarter earnings release (Investor Relations)						
	Exernal Environment Analyses			-1			
	Macro Environment						
14	Political Factors						
15	Economic Conditions						
16	Sociocultural Forces						
17	Demographic Factors						
18	Technological Factors						
19	Environmental Factors						
20	Legal and Regulatory Factors						
	Industry Analyses			•			•
21	Dominant Economic Features						
22	Five Forcees Analysis						
23	Driving Forces						
24	Strategic Group Maps						
25	Competitor's Current Business Level Strategies						
26	Competitor's Objectives						
0-	Competitor's Resources, Capabilities and						
27	Distinctive Core Competences						
28	Competitor's Current Strategic Moves						
29	Key Success Factors						
30	Attractiveness and Profitability of the Industry						
	External Environment - Preliminary						
	Opportunities, Threats, and Threats						
31							



Attachment #2 (continued)

Course Learning Objective #1 – Final Written Report – Strategy Assessment and Development

	Internal Analyses						
	Current Business Level Strategies vs.						
32	Performance Requirements						
33	Current Strategy Effectiveness						
34	Performance vs. Ten Tests of a Strategy						
35	Key Financial Ratio Analyses						
36	Customers, Consumers, Value Drivers						
37	Distinctive Capability Analyses						
38	SWOT Analyses						
39	Value Chain Analyses						
40	Value Driver Competitor Analysis						
	Proposed Strategy						
41	Proposed Vision, Mission, Values Assessment						
42	Proposed Vision, Mission, Values Assessment						
43	Most Strategic Issues						
44	Strategic and Financial Objectives						
45	Culture Assessment and Improvement Plan						
46	OGSM						
47	Digital Strategy						
48	Ten Tests of Proposed Strategy						
49	Primary Assumptions						
50	Strategic Job Families						
51	Expected Competitive Reaction						
52	Risks and Mitigation Plan						
53	Ethical Risks and Mitigation Plan						
54	100-Day Action Plan						
55	Fallback Position						
56	Most Significant Lessons Learned						
		Mean (average)	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
		Median (middle)	#NUM!	#NUM!	#NUM!	#NUM!	#NUM!
		Mode (most frequent)	#N/A	#N/A	#N/A	#N/A	#N/A
		Std Deviation	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
		Max	0	0	0	0	0
		Min	0	0	0	0	0



Project Plan Assessment

	0	Points Earned On Assignment				
	100	Points Possible for Assignment				
	0	Percent				
	27	Total Points Possible				
		Total Points Earned				
					Team Member Ratings	9
					Person with Lead Responsibility for Task Completion	8
					Task Completed	7
					Date Updated After First Pass Adjustments	6
					Actual Date First-Pass Reviewed	5
					Targeted Date First-Pass Reviewed	4
					Targeted First-Pass Completion Date	3
					Actual Start Date	2
					Targeted Start Date	⊢
Comments:	Score 3 2 1	1: Fails to Meet Standard More Than 3 Missing	2: Meets Standard Less Than 3 Missing	3: Exceeds Standards None Missing	Section	No.
					Name:	
		Project Plan Assessment	Project			



PLO 1.2 Effective Presentations

Assignment: Strategy Assessment, Development and Presentation

MBA Learning Outcomes

1-Communication Skills: Graduates will effectively communicate business ideas in writing and speaking

Names:

MGT 607 STRATEGIC MANAGEMENT Learning Outcomes

1.2 Students will demonstrate their ability to deliver effective presentations (Assess)

	1.2 Students w	mi demonstrate their abilit	y to deliver effective preser	itations (Asse.	33)
Performance Area	3: Exceeds Standards	2: Meets Standard	1: Fails to Meet Standard	Score 3 2 1	Comments
Organization Focus, Preparation, Agenda, Desired Results	Has a clear openning statement that catches the audience's interest. Stays focused throughout.	Has openning statement relevant to topic and gives outline of speech. Mostly organized, loses focus only once of twice.	No openning statement or irrelevant statement. Loses focus more than twice.		
Content	Is more thorough than "average." Research goes beyond minimum requirements.	Fulfills assignment. Current. Uses appropriate sources and is objective.	Does not meet assignment requirements, is neither current nor objective.		
Quality of conclusion	Goes beyond "average" in delivering a conclusion that is very well documented and persuasive.	Adequate. Summarizes presentation's main points, and draws conclusions based upon these points.	Missing or poor. Not tied to analysis. Does not summarize points that brought the speaker to this conclusion.		
Voice quality and pace	Excellent delivery. Modulates voice, projects enthusiasm, interest and confidence.	Can easily understand- appropriate pace and volume.	Demonstrates one or more of the following: mumbling, hard to understand English, too soft, too loud, too slow, too fast.		
Mannerisms	Uses body language effectively to maintain audience's interest.	No distracting mannersims. Decent posture.	Demonstrates one or more mannerisms, which may include bad posture.		
Use of media	Slides are used effortlessly to enhance speech. Speech could be effectively delivered without them.	Looks at slides to keep on track with presentation. Appropriate number of slides.	Relies heavily on slides or notes. Makes little eye contact. Some key points do NOT have a corresponding slide.		
			Total Score Earned Percent of Total Points Possible	18	



	Strategic Management Project Plan													
	Business Assessed: Uber or Under Armour (erase not done)	Team Memb	pers:		o trateg	is manager	nener roj	COCT IGHT			l Team Rating			
Action #	Sections/Actions	Targeted Start Date	Actual Start Date	Targeted First-Pass Completion Date	Targeted Date First- Pass Reviewed	Actual Date First-Pass Reviewed	Date Updated After First Pass Adjustments		Person with Lead Responsibility for Task Completion	Team Member Name				
	Formal Team Launch		T	T	T	1	1	T			1	1	1	1
1	Individual Perspective													
2	Team Commitments													
	Project Charter													
4	Project Plan													
	Company Overview		1	1	1		<u> </u>	1			1	ı	ı	
	Cover Page - Contents													
6	Company Overview													
7	Current Mission, Vision, Values													
8	Segments and Sizes													
9	Current Business Level Strategies by Segments													
10	Recent Acquisitions and Objectives													
11	Primary Competitors and Major Segments													
12	Current Business Model													
12	Review of 2019 3rd quarter earnings release (Investor Relations)													
	Exernal Environment Analyses													
	Macro Environment													
14	Political Factors													
15	Economic Conditions													
16	Sociocultural Forces					-								
17	Demographic Factors													
	Technological Factors													
_	Environmental Factors													
20	Legal and Regulatory Factors													



Attachment #5 (Continued)

	Industry Analyses										
21	Dominant Economic Features										
22	Five Forcees Analysis										
23	Driving Forces										
24	Strategic Group Maps										
25	Competitor's Current Business Level										
	Strategies										
26	Competitor's Objectives Competitor's Resources, Capabilities and										
27	Distinctive Core Competences										
28	Competitor's Current Strategic Moves										
29	Key Success Factors										
30	Attractiveness and Profitability of the										
	Industry										
31	External Environment - Preliminary Opportunities, Threats, and Threats Turned Into Opportunities										
	Internal Analyses				l.						
	Current Business Level Strategies vs.										
32	Performance Requirements										
33	Current Strategy Effectiveness										
34	Performance vs. Ten Tests of a Strategy										
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36	Customers, Consumers, Value Drivers										
37	Distinctive Capability Analyses										
38 39	SWOT Analyses Value Chain Analyses										
40	Value Driver Competitor Analysis										
	Proposed Strategy		ļ		ļ						
41	Proposed Vision, Mission, Values Assessment										
42	Proposed Vision, Mission, Values										
43	Assessment Most Strategic Issues										
	Strategic and Financial Objectives										
44	Culture Assessment and Improvement										
45	Plan										
46 47	OGSM Digital Strategy										
48	Ten Tests of Proposed Strategy										
49	Primary Assumptions										
50	Strategic Job Families										
51	Expected Competitive Reaction										
52	Risks and Mitigation Plan										
53	Ethical Risks and Mitigation Plan										
54	100-Day Action Plan										
55 56	Fallback Position Most Significant Lessons Learned										
30						Mone (every	#D0//01	#DII//01	#DII//01	#DD//OI	#DD//OI
						Mean (average) Median (middle)	#DIV/0! #NUM!	#DIV/0! #NUM!	#DIV/0! #NUM!	#DIV/0! #NUM!	#DIV/0! #NUM!
						Mode (most frequent)	#NOIVI:	#NOIVI:	#NOW!	#NOIVI:	#N/A
						Std Deviation	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
						Max	0	0	0	0	0
						Min	0	0	0	0	0



<u>Attachment #6</u> Confidential Team Member Performance Appraisal

Confidential Team Member Performance Appraisal										
MGT 606-S7 Leadership Saturday MB	. ,									
Your Name: XXX YYY	Team M	embers (fi	rst and la	st name)	- Includin	g a self-ev	aluation			
STRATEGY ASSESSMENT, DEVELOPMENT, AND PRESENTATION FINAL WRITTEN REPORT, PROJECT PLAN, AND PPT PRESENTATION	XXX YYY									
A. Preparation - (Yes, Not Really, No)	Fo	or this sec	tion use:	Yes - N	ot Really	(NR) or N	lo			
This person was prepared to add value whenever we got together to work on the project										
work on the project			D	ating Scal						
	0	Never		ating Stai	-					
	1 Almost never									
	2 Sometimes									
	3 Almost always 4 Always									
	Remaining items use Rating Scale above									
B. Workload Contributions										
1. This person assumed the role of leader at times throughout the project										
This person participated in the team meeting/s required to complete the assignment										
3. This person performed his / her fair share of the team's work										
4. When this person contributed work to the team it was of good quality										
5. This person volunteered to do things others on the team did not want to do and / or did more work than assigned to him / her										
C. Knowledge Contributions										
This person understood the connection between the team-based										
assignment and the material presented / discussed during class										
This person brought up issues / ideas from class and other sources that improved the quality of the team experience throughout the project										
D. Project Development / Management Contributions										
This person made useful suggestions as to how the work could be										
appropriately divided among team members to complete the project on time										
This person ensured that all team members had the opportunity to contribute to the team project										
3. This person organized / summarized the contributions of individual										
team members, and helped keep the team as a whole on schedule 4. This person demonstrated a willingness and ability to work in a team-										
based, autonomous environment that required the achievement of										
quantifiable objectives, while helping others improve										
5. By his / her example, this person inspired the team and provided enthusiasm										
E. Project Writing Contributions 1. This person made contributions to the logical consistency and strength										
2. This person checked / corrected the written documents for grammar, conciseness, and spelling										
E Overell										
F. Overall Overall Ranking: Rank each person (including yourself) - on a scale of 1										
through 7 - as to how effective they were in operating in an										
autonomous, team-based environment, that required the achievement										
of specific outputs, while helping their teammates improve as professionals.										
F. Other Comments - <u>must</u> complete this section										



Final Exam - Polarity Map

Final Exam: Polarity Map

ASSIGNMENT LINKAGE:

PROGRAM LEARNING OUTCOMES (PLO)

- 3.2 Students will make ethical decisions in complex, conflicting, or ambiguous business situations.
- 4.2 Students will recommend an action that incorporates concepts of diversity and inclusiveness in their analysis and decision-making

Measurement 3	7	6	5	4	3	2	1	
Components of Polarity Map	Very Effective			Moderately Effective			Very Ineffective	Comments
Values - positive results - Business Value								
Values - positive results Stakeholder Interests								
Fears - unintended consequences from focusing too much on Business Value to the neglect of Stakeholder Interests								
Fears - unintended consequences from focusing too much on Leadership to the neglect of Management								
Deeper Fear Statement								
Action Steps How to gain or maintain positive results from focusing on Business Value								
Action Steps How to gain or maintain positive results from focusing on Stakeholder Interests								
Early Warnings - Measurable indicators (things you can count) that will let you know you are getting into the downside of FOCUSING TOO MUCH ON BUSINESS VALUE								
Early Warnings - Measurable indicators (things you can count) that will let you know you are getting into the downside of FOCUSING TOO MUCH ON STAKEHOLDER INTERESTS								
Greater Purpose Statement								
Insights / implications								
Benefits								
Actions / Desired Results								
Frequency		0	0	0	0	0	0	
Score Earned	0	0	0	0	0	0	0	
Total Score Earned							0	
Total Score Possible							91	
Percent Earned / Possible Total Points Possible on Assignment							0% 100	
Points Earned for Assignment					0			
Folitis Latricu for Assignment				J				